To the Honorable Commissioner o	09-12-20 10221923	Y	HEET	U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office documents or copy thereof.
1. Name of conveying party(ies): The Toronto-Dominion Bank Individual(s) Assignment General Partnership Lim Corporation Other Canadian bank Additional name(s) of conveying party(ies) attached? Assignment Me	sociation hited Partnership Yes No rger ange of Name	Name and ac Name: Fletch Internal Addre Street Addre City: Tukwila	ddress of r ner's Fine ess: ss: 18338 State: \(\) I(s) citizen fon Partnership ion State (c) ot domiciled i lesignation is nust be a sep	eceiving party(ies): Foods, Inc. Andover Park W. WA Zip: 98188 ship of Washington In the United States, a domestic
	tional numbers attache		e A attach	ed hereto
5. Name and address of party to whom co concerning document should be mailed Name: Paul Meier Internal Address: Ryan, Swanson & Classification Street Address: 1201 Third Avenue, Street Seattle State: WA	eveland, PLLC	7. Total fee (37 ☑ Enclosed ☐ Authorize B. Deposit accord	CFR 3.41 I ed to be ch unt numbe	narged to deposit account
9. Statement and signature. To the best of my knowledge and belie copy of the original document. Paul Meier Name of Person Signing 9/12/2002 LIMELLER 00000083 1885108 FC:481 40.00 GP	DO NOT USE T	HIS SPACE		

319504.01

SCHEDULE A

Fletcher's Fine Foods, Inc. Trademarks

Trademark Registration Number

TORINO 1885108

TORINO'S 2294526

RELEASE OF SECURITY AND UNDERTAKING TO DISCHARGE

June 28, 2002

TO:

PREMIUM BRANDS INC., ADAMS LABEL & TAG LID., BRYDOR BUSINESS ENTERPRISES LTD., HARVEST MEATS CO. LTD., GRIMM'S FINE FOODS LTD., GOODLIFE BRANDS INC., FLETCHER'S FINE FOODS. INC., FLETCHER'S DISTRIBUTION, INC., ACTION WEST MARKETING, INC., APEX LABEL & SYSTEMS, INC. and McSWEENEY'S PLUS

DISTRIBUTION (B.C.) LTD.

AND TO:

BRYAN & COMPANY, BARRISTERS AND SOLICITORS

FROM:

THE TORONTO-DOMINION BANK, as agent

(the "Agent")

RE:

PREMIUM BRANDS INC.

(the "Borrower")

Reference is made to the credit agreement made as of and offective from and dated for reference July 13, 2001, as amended (the "Credit Agreement") among the Borrower, the Institutions named therein as Lenders, and the Agent. All terms used in this Release of Security and Undertaking to Discharge which are defined in the Credit Agreement have the respective meanings attributed to them in the Credit Agreement.

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by the Agent, the Agent on behalf of the Lenders hereby:

- (a) releases, remises and forever discharges:
 - each of the Premium Group Members from all of its obligations and (i) liabilities under the Loan Documents, save and except for any such obligations and liabilities to the Syndicate in connection with any environmental indemnities and any other indemnities set forth in any Loan Document that survive payment in full of the Indebtedness owing to the Syndicate under the Credit Agreement;
 - (ii) all right, title and interest of the Agent in and to the assets, property, and undertaking of each Premium Group Member granted to and in favour of the Agent under the Security Documents; and
 - (iii) any and all Liens created under the Security Documents:

LRAC/TORD0379/593050,2

and hereby assigns, transfers and re-conveys to the respective Premium Group Members all property, assets, and undertaking assigned, transferred or conveyed to the Agent under the Security Documents, including without limitation, the share certificates described in the annexure hereto;

- confirms to the Fremium Group's insurers that the Agent no longer has any **(b)** interest in the property, assets and undertaking of any of the Premium Group Members, and accordingly consents to the Agent being deleted as an additional named insured and/or a loss payee under policies of insurance relating to the property and assets of any Premium Group Member;
- authorizes and instructs Mesers. Bryan & Company or their agents to execute and (c) file such financing statements, financing change statements, termination statements, discharges and other documents as may be necessary in order to cancel the registration of any and all financing statements and U.C.C. filings registered against any Premium Group Member in any jurisdiction in respect of the personal property security interests and/or floating charges created by any of the Security Documents;
- (d) agrees to do, execute and deliver or cause to be done, executed and delivered, at the expense of the Premium Group, all such further acts, documents and things as any Premium Group Member may reasonably request for the purpose of giving effect to this Release of Security and Undertaking to Discharge, including the execution and delivery in registrable form of any releases as may be required to discharge the registration of any Security from any real property of any Premium Group Member, and
- subject to the release and/or satisfaction of any restrictions and/or conditions on (c) delivery that the Agent or its legal counsel may impose, agrees that delivery of this instrument to the Premium Group Members named above may be effected by facsimile and that such delivery shall constitute due and valid delivery and that such Fremium Group Members may rely on same.

THE TORONTO-DOMINION BANK.

as Agent

Authorized Signatory

Authorized Signatory

LRAC/TOROD179/593050.2



Paul Meier Attorney

direct dial (206) 654-2214 direct fax (206) 652-2914 meier@ryanlaw.com Ref. No. 008143.00005/319964.02

August 30, 2002

Office of Director United States Patent and Trademark Office Box Assignment Washington, D.C. 20231

Re: Trademark Assignments

To Whom It May Concern:

Enclosed for processing are the following:

- 1. Termination of security interest of The Toronto-Dominion Bank in trademarks and/or trademark applications of Fletcher's Fine Foods, Inc.
- 2. Assignment of trademarks and/or trademark applications of Gran'Pa Don's, Inc. to Gran'Pa Don's Acquisition, Inc.
- 3. Assignment of trademarks and/or trademark applications of Gran'Pa Don's Acquisition, Inc. to Fletcher's Fine Foods, Inc.

Please process the trademark and/or trademark application assignments and acknowledge your receipt of this letter by time-stamping and returning the enclosed copy in the envelope provided.

Thank you for your assistance. If you have any questions, feel free to contact me at (206) 654-2214.

Sincerely,

'Paul Meier

Enclosures

Charter Member of TAGLaw, a worldwide network of law firms



Paul Meier Attorney

direct dial (206) 654-2214 direct fax (206) 652-2914 meier@ryanlaw.com Ref. No. 008143.00005/319964.02

August 30, 2002

Office of Director United States Patent and Trademark Office Box Assignment Washington, D.C. 20231

Re: Trademark Assignments

To Whom It May Concern:

Enclosed for processing are the following:

- 1. Termination of security interest of The Toronto-Dominion Bank in trademarks and/or trademark applications of Fletcher's Fine Foods, Inc.
- 2. Assignment of trademarks and/or trademark applications of Gran'Pa Don's, Inc. to Gran'Pa Don's Acquisition, Inc.
- 3. Assignment of trademarks and/or trademark applications of Gran'Pa Don's Acquisition, Inc. to Fletcher's Fine Foods, Inc.

Please process the trademark and/or trademark application assignments and acknowledge your receipt of this letter by time-stamping and returning the enclosed copy in the envelope provided.

Thank you for your assistance. If you have any questions, feel free to contact me at (206) 654-2214.

Sincerely,

Paul Meier

Enclosures

RECORDED: 09/09/2002

Charter Member of TAGLaw, a worldwide network of law firms

1201 Third Avenue, Suite 3400, Seattle, Washington 98101-3034 phone 206.464.4224 | 800.458.5973 | fax 206.583.0359 www.ryanlaw.com